Referral Notification to Part B at 27 Months

This document provides an overview of the impact of the referral notification timeline being changed from 30 to 27 months of age. This change is scheduled to be in effect on October 1, 2014. All enrolled children who are not opted out between 27 and 30 months of age on October 1st will be referred to Part B.

Referral Notification Alert

An alert is displayed for children who are nearing their referral notification to Part B date and who (1) have not had an automatic referral notification discussion date entered and (2) have not declined the referral notification on the “Referral Notification Discussion” sub-tab of the Transition tab. The alert was previously displayed when an enrolled child was between 27 and 30 months of age but has now been adjusted to display at 24 to 27 months of age.

Transition Information Required on IFSP for Children 27+ Months of Age

Initial transition information is required during the IFSP wizard for children 27 months of age and older. Previously, it was required for children 30 months of age and older.
Transition Conference Date
The transition conference date field now allows dates as early as 27 months of age for a child to be entered. Previously, data entry for the transition conference date field was limited to a child aged 30 months or older.

Transition Information on IFSP Signature Page
The transition information section on the IFSP signature page has been updated to show as “27 months old,” while previously it said “30 months old.” The Spanish version of this form was also updated.

Automatic Referral Notification on Transition Form
Section 4 of the Transition form has been updated to read “Discuss the automatic referral notification that will occur when child is 27 months old to special education preschool.” The sentence previously read “Discuss the automatic referral notification to special education preschool when child is 30 months.” The Spanish version of this form was also updated.